

CM
Certified
Mortgage Lender
Packet

Renewal Application



UTAH MORTGAGE
LENDERS ASSOCIATION

Phone: (801)363-1353

Fax: (801)363-1352



The logo features the letters 'CM' in a stylized font above the word 'Certified' in a large serif font. Below 'Certified' is a horizontal bar containing the words 'Mortgage Lender' in a smaller sans-serif font. At the bottom, the word 'Checklist' is written in a cursive script.

Initial Set-up:

- _____ Renewal Application (Renewal required every two years)
- _____ Fee (\$75)
- _____ Previous 24 months Industry Experience (list on page 2)

Minimum Requirements:

- _____ Current Utah Mortgage Lender License in good standing (non-depository only)
- _____ Current membership in UMLA (or approved waiver by UMLA Education Committee)
- _____ 10 hours of Industry Related Approved Continuing Education (for past 2 years) (list on page 3)
- _____ 2 hours of Mortgage Compliance Approved Continuing Ed (RESPA, ECOA etc. for past 2 yrs) (list on page 3)

Additional 20 points in any of the following areas (attach documentation if applicable):

Experience:

- _____ 1 point for each year of mortgage related experience beyond five

UMLA/Trade Participation:

- _____ 2 points for each Lending Professional Affiliation membership (not including UMLA) (list on page 2)
- _____ 3 points for Committee / Board Member Involvement benefiting the Mortgage Industry (list on page 2)
- _____ 5 points for Committee Chair or Co-Chair on Mortgage Related Committee (list on page 2)

UMLA/Trade Participation continued

_____ 1 point for each hour of teaching mortgage classes (i.e.: High School, Community Education, Resource Fairs, Realtor Education, Certified Instructor classes, etc.) (list on page 2)

_____ 10 points for past UMLA President (list on page 2)

_____ 1 point for each UMLA luncheon attendance (list on page 3)

Education: (In addition to minimum 12 hour requirement)

_____ 1 point for each hour of Education relevant to the Mortgage Industry (for the past two years), including UMLA Workshops and Education Conf, VA, FHA, Fannie Mae, etc. (list on page 3)

_____ 5 points for Passing State Written Exam in the past 24 months

_____ 10 points for PLM license

Other – point value and approval must be obtained from UMLA Education Committee:

_____ Pro Bono

_____ Community Service

_____ Other _____

TOTAL POINTS _____

CML Certified

Mortgage Lender

Renewal Application

This application includes questions regarding your career. Specifically, whether you have been convicted of certain crimes or have had certain approval status suspended or terminated by certain government agencies. Any information you provide is done so voluntarily and will be used to determine your eligibility for the CML designation. UMLA reserves the right to reject any applicant based on illegal or unethical business practices.

Submit this application and the renewal fee of \$75 to the following address:

**Utah Mortgage Lenders Association
Attn: CML Designation
60 South 600 East Suite #200
Salt Lake City, Utah 84102**

Should you not be awarded the CML Designation, \$50 of the application fee will be forwarded back to you. Applications are reviewed quarterly. The CML designation is recognition by the Utah Mortgage Lenders Association of your accomplishments. This designation is not a license or certification and should not be represented as such. No local, state, or federal government or government agency, including any agency that oversees education matters, endorses or accredits this designation. This designation is not confirmation of any knowledge or training any employer or any certifying or licensing entity may require. This designation is not in any way a guarantee of employment and is not a replacement for a comprehensive training or qualification program.

Name _____ Mortgage License # _____

Address _____ City _____ State _____ Zip _____

Employer _____ Business phone _____

Address _____ City _____ State _____ Zip _____

Name of Manager (PLM) _____

PLM Yes No PLM license number if applicable _____

Industry Related Experience: (need past 24 months only)

Company _____ **Job Title** _____
City _____ **State** _____ **Phone** _____ **Dates** _____

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City _____ **State** _____ **Phone** _____ **Dates** _____

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City _____ **State** _____ **Phone** _____ **Dates** _____

Company _____ **Job Title** _____
City _____ **State** _____ **Phone** _____ **Dates** _____

Company _____ **Job Title** _____
City _____ **State** _____ **Phone** _____ **Dates** _____

UMLA/Trade Association Participation:

Association _____ **Dates** _____
Contact _____ **Phone** _____
 Committee Member Committee Chair Board Member President Instructor Other _____

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Contact _____ **Phone** _____
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Contact _____ **Phone** _____
 Committee Member Committee Chair Board Member President Instructor Other _____

Education

Course _____ **Hours** _____ **Date** _____

Attended in person Online By mail Luncheon Attendance

Course _____ **Hours** _____ **Date** _____

Attended in person Online By mail Luncheon Attendance

Course _____ **Hours** _____ **Date** _____

Attended in person Online By mail Luncheon Attendance

Course _____ **Hours** _____ **Date** _____

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Course _____ **Hours** _____ **Date** _____

Attended in person Online By mail Luncheon Attendance

Course _____ **Hours** _____ **Date** _____

Attended in person Online By mail Luncheon Attendance

Background Information

Have you ever been convicted of a felony? yes no

If so, did that felony involve charges of fraud, misrepresentation or other business and/or financial dealings? yes no

Have you ever had a professional license or certification suspended, revoked, or otherwise terminated? yes no

Have you ever been listed on the Limited Denial Participation (LDP) list published by the U.S. Department of Housing and Urban Development? yes no

If yes to any of the above questions, you may submit any details you wish to be considered:

Signed by applicant

Date